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Attorneys for Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

** All papers shall be filed in the Lead Case, No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)

Chapter 11 (Lead Case) (Jointly Administered)

AMENDED NOTICE OF HEARING ON DEBTORS' MOTION PURSUANT TO 11 U.S.C. §§ 363(b) AND 105(a) AND FED. R. BANKR. P. 6004 AND 9019 FOR ENTRY OF AN ORDER (I) AUTHORIZING THE DEBTORS AND TCC TO ENTER INTO RESTRUCTURING SUPPORT AGREEMENT WITH THE TCC, CONSENTING FIRE CLAIMANT PROFESSIONALS, AND SHAREHOLDER PROPONENTS AND (II) GRANTING RELATED RELIEF

[Re: Dkt No. 5038]

Date: December 17, 2019
Time: 10:00 a.m. (Pacific Time)
Place: United States Bankruptcy Court
Courtroom 17, 16th Floor
San Francisco, CA 94102

Objection Deadline: December 16, 2019
12:00 p.m. (Pacific Time)

1 **PLEASE TAKE NOTICE** that on January 29, 2019 (the “**Petition Date**”), PG&E
2 Corporation and Pacific Gas and Electric Company, as debtors and debtors in possession (the
3 “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”), each filed a voluntary
4 petition for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) with the United States Bankruptcy Court for the Northern District of California (San Francisco Division) (the “**Bankruptcy Court**”).

5 **PLEASE TAKE FURTHER NOTICE** that on December 9, 2019, the Debtors filed the
6 *Debtors’ Motion Pursuant to 11 U.S.C. §§ 363(b) and 105(a) and Fed. R. Bankr. P. 6004 and 9019*
7 *for Entry of an Order (I) Authorizing the Debtors and TCC to Enter Into Restructuring Support*
8 *Agreement With the TCC, Consenting Fire Claimant Professionals, and Shareholder Proponents and*
9 *(II) Granting Related Relief* [Dkt. No. 5038] (the “**Tort Claimants RSA Motion**”). Concurrently
10 with the Tort Claimants RSA Motion, the Debtors filed the *Ex Parte Motion of Debtors Pursuant to B.L.R. 9006-1 Requesting Order Shortening Time for Hearing on Tort Claimants RSA Motion* [Dkt. No. 5040], which requested the hearing on the Tort Claimants RSA Motion be held on shortened time. The Court entered the order shortening time on December 10, 2019 [Dkt. No. 5046] (the “**Order Shortening Time**”).

11 **PLEASE TAKE FURTHER NOTICE** that on December 10, 2019, the Debtors filed a
12 *Notice of Entry of Order Shortening Time and Notice of Hearing* [Dkt. 5058], which stated that,
13 pursuant to the Order Shortening Time: (1) the hearing on the Tort Claimants RSA Motion was
14 scheduled for December 17, 2019, at 2:00 p.m. (Pacific Time) (the “**Original Hearing Date**”);
15 (2) any oppositions or responses to the Tort Claimants RSA Motion must be in writing, filed with the
16 Bankruptcy Court, and served on the counsel for the Debtors at the above-referenced addresses so as
17 to be received by no later than **12:00 p.m. (Pacific Time) on December 16, 2019 (the “Objection**
18 **Deadline**); (3) all oppositions and responses must be filed and served pursuant to the *Second*
19 *Amended Order Implementing Certain Notice and Case Management Procedures* entered on May 14,
20 2019 [Dkt No. 1996] (“**Case Management Order**”); and (4) any oppositions or responses must be
21 served on (i) the notice parties as listed in the Tort Claimants RSA and (ii) all “Standard Parties” as defined in paragraph 5 of the Case Management Order.

22 **PLEASE TAKE FURTHER NOTICE** that the hearing on the Tort Claimants RSA Motion
23 has been **moved** from the Original Hearing Date to **December 17, 2019, at 10:00 a.m. (Pacific**
24 **Time)** in the courtroom of the Honorable Dennis Montali, United States Bankruptcy Judge,
25 Courtroom 17, 16th Floor, 450 Golden Gate Avenue, San Francisco, California 94102. The
26 Objection Deadline remains unchanged.

27 **PLEASE TAKE FURTHER NOTICE** that copies of the Tort Claimants RSA Motion and
28 its supporting papers can be viewed and/or obtained: (i) by accessing the Court’s website at
29 <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden
30 Gate Avenue, San Francisco, CA 94102, or (iii) from the Debtors’ notice and claims agent, Prime
31 Clerk LLC, at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for
32 U.S.-based parties; or +1 (929) 333-8977 for International parties or by e-mail at:
33 pgeinfo@primeclerk.com. Note that a PACER password is needed to access documents on the
34 Bankruptcy Court’s website

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1 Dated: December 11, 2019

2 **WEIL, GOTSHAL & MANGES LLP**
3 **CRAVATH, SWAINE & MOORE LLP**
4 **KELLER & BENVENUTTI LLP**

5 /s/ Thomas B. Rupp
6 Thomas B. Rupp

7 *Attorneys for Debtors and Debtors in Possession*
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